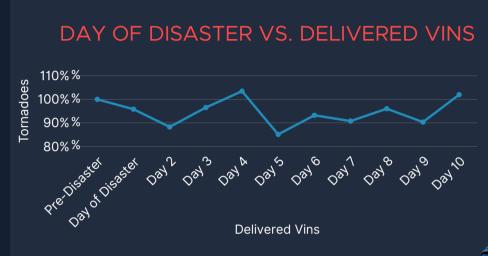
### **TORNADOES**

# Short-Term Shocks with a Sudden Mid-Recovery Spike



While hurricanes create prolonged disruptions, tornadoes tend to generate short-term shocks to auto transport activity—marked by initial declines, followed by swift normalization and, in some cases, unexpected mid-recovery surges.

Using a pre-disaster baseline of 100%, VIN deliveries dipped slightly on the day tornadoes struck (-4.18%) and fell further on Day 2 to 88.29%, reflecting immediate operational disruptions due to safety concerns and localized damage.

By Day 3, activity had nearly returned to baseline at 96.53%, showing the industry's rapid adaptability. But it was Day 4 that saw a measurable spike in activity, with VIN deliveries rising to 103.47%—a 3.47% increase above pre-disaster levels. This surge may indicate a push by carriers to move storm-damaged vehicles out of affected areas or fulfill backlogged orders as conditions stabilize.

Despite the momentum, deliveries dipped again to **85.11%** on **Day 5**, suggesting temporary bottlenecks or renewed weather-related constraints. Recovery resumed more gradually: **93.23%** on **Day 6**, **90.77%** on **Day 7**, and **96.02%** on **Day 8**.

By Day 10, VIN deliveries fully normalized at 101.98%, marking a complete return to pre-disaster transport volume.



These trends highlight the fast-moving and regionally contained nature of tornado disruptions. Unlike hurricanes, tornadoes strike without warning, limiting pre-planning—but their localized impact often allows for a relatively fast and flexible recovery.

The Day 4 uptick reflects the industry's ability to rebound and mobilize quickly, potentially to reposition or remove damaged vehicles as part of broader recovery operations.



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## **Strategic Takeaways for Shippers and Carriers:**

#### Anticipate Mid-Recovery Surges

The spike on Day 4 suggests increased movement of damaged vehicles or backlog clearance. Flexibility in fleet and routing operations is key in the days following impact.

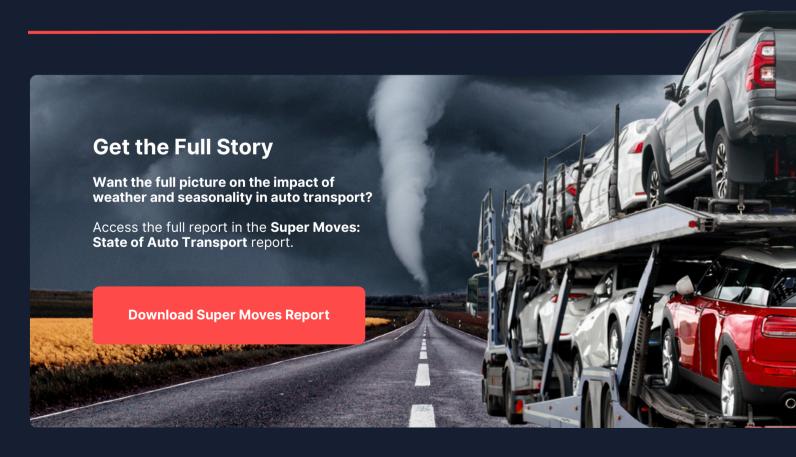
#### Focus on Rapid Response, Not Prevention

Tornadoes offer little warning. Carriers should emphasize post-disaster agility over pre-event positioning.

#### Expect a Fast But Uneven Recovery

Transport activity rebounds within days, but not without fluctuations. Strong communication and regional awareness are essential for stabilizing service.

By understanding tornado-driven delivery trends, shippers and carriers can make better, data-informed decisions to minimize disruption and accelerate recovery in the wake of these unpredictable events.





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